**INTEREST RATES MARKET NOTICE**

**Date: 7 May 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS131”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 12 May 2015**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRS131

**Nominal Issued** R13,000,000.00

**Issue Price** 153.84453%

**Coupon** 2.6000%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 March 2028

**Books Close** 21 September, 22 March

**Interest Payment Date(s)** 30 September, 31 March

**Last Day to Register** By 17:00 on21 March, 20 September

**Issue Date** 12 May 2015

**Date Convention** Following

**Interest Commencement Date** 31 March 2015

**First Interest Payment Date** 30 September 2015

**Base CPI** 70.46172%

**ISIN No.** ZAG000126186

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APS - FRS131 - 12.05.15.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20-%20FRS131%20-%2012.05.15.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 112824155

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222